



Tell Us About Your Estate Gift

Statement of Intent

Thank you for your generous commitment to Operation Fresh Start (OFS). To better understand your intentions of this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand you may wish to change your gift in the future. Questions? Please contact Jody Weyers, Development Director at 608-244-4721 x 123.

Please return the completed form to: Operation Fresh Start - Development Dept.
2670 Milwaukee St. Madison, WI 53704 or jweyers@operationfreshstart.org

Operation Fresh Start Tax ID: 23-7108090

Contact Information

Name(s): _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Home Phone: _____ **Cell Phone:** _____

Email: _____

Alternative email: _____

About Your Gift:

If you are willing to disclose information about your gift, please check all that apply. If you choose, provide an estimate of the value of your gift in today's dollars.

☐

Will

☐

IRA/Retirement Plan

☐

Charitable Remainder Trust

☐

Trust

☐

Life Insurance Policy

☐

Other _____

The approximate value of my gift(s) is \$ _____ (Optional).

Your Gift Will Support

Select one or multiple options (must add up to 100%) below to designate your gift to Operation Fresh Start. If no option is selected, your gift will be directed to the highest priorities of OFS. (Unrestricted).

_____ % Unrestricted for current priorities - Designate your gift to be used at OFS's discretion, including operating expenses.

_____ % To support the long-term sustainability of OFS through our endowment fund held at Maison Community Foundation.

OFS is building an endowment fund to help sustain its work and mission into the future. All gifts to the OFS endowment are invested in this permanent fund, managed by Madison Community Foundation, to provide annual support for our work in perpetuity.

Acknowledging your Gift and Legacy Society

☐ Operation Fresh Start may publicly acknowledge our gift. Please list my/our names as:

☐ Please keep my gift anonymous.

☐ If anonymous, you may publicly recognize my/our gift once it is realized.

Signature(s):

_____ Date: _____

_____ Date: _____

Language to include in your will or trust:

I/We give and bequeath to Operation Fresh Start (tax id#23-7108090), located in Madison, Wisconsin, _____ % of my residual estate – OR – the sum of \$_____ to be used for the charitable purposes set forth in a Statement of Intent held by Operation Fresh Start.

Jack Osteraas Heritage Society:

Your commitment through this legacy gift will ensure the future of Operation Fresh Start and the legacy our founder, Jack Osteraas, created back in 1970 with the first crew and first home!

As a member of the Jack Osteraas Heritage Society, you will receive:

- Recognition in OFS Annual Report and on the website
- Invitations to special youth builds, park dedications, and graduation ceremonies
- Invitation to yearly social for Jack Osteraas Heritage Society Members
- Engraved "In Memory" paver located in the Jack Osteraas Garden area upon the gift being realized

Thank you for supporting the work we do and believing in the young people of Operation Fresh Start!

Operation Fresh Start
2670 Milwaukee St.
Madison, WI 53704
Phone: 608-244-4721
www.operationfreshstart.org